

FINANCIAL HIGHLIGHTS

		2025	2024	2023	2022	2021	2020	2019
Profitability & Ratios Area:								
Net Revenue	(Rs 000)	5,515,540	8,831,779	9,561,824	12,325,570	9,161,763	6,409,384	6,256,738
Cost of Revenue	(Rs 000)	7,259,249	10,821,949	9,884,539	11,954,857	9,751,929	7,081,059	6,283,349
Gross (Loss)/Profit	(Rs 000)	(1,743,709)	(1,990,170)	(322,715)	370,713	(590,166)	(671,675)	(26,611)
Operating (Loss)/Profit (including Other Income)	(Rs 000)	(2,070,670)	(2,506,221)	(587,768)	(66,036)	(954,369)	(293,219)	(448,715)
(Loss)/Profit Before Taxation	(Rs 000)	(2,955,291)	(3,030,603)	(979,431)	(338,138)	(1,164,266)	(1,170,655)	(774,470)
(Loss)/Profit After Taxation	(Rs 000)	(2,592,804)	(2,937,775)	(546,219)	(225,302)	(1,387,910)	(997,583)	(728,411)
Earnings/(Loss) Before Interest, Taxes, Depreciation & Amortization (EBITDA)	(Rs 000)	(1,777,894)	(1,683,845)	424,175	1,002,529	(391,280)	(262,493)	172,169
Gross Profit Ratio	(%)	(31.61)	(22.53)	(3.38)	3.01	(6.44)	(10.48)	(0.43)
Net Profit to Sales	(%)	(47.01)	(33.26)	(5.71)	(1.83)	(15.15)	(15.56)	(11.64)
EBITDA Margin to Sales (net)	(%)	(0.32)	(0.19)	0.04	0.08	(0.04)	(0.04)	0.03
Operating Leverage Ratio	(%)	(0.04)	(53.49)	(1,208.50)	(2.89)	0.16	35.90	14.43
Return on Capital Employed	(%)	(24.05)	(20.86)	(3.65)	(0.01)	(7.91)	(9.53)	(4.54)
Liquidity Ratios Area:								
Current Assets	(Rs 000)	1,615,836	1,661,940	2,359,406	1,128,230	1,177,334	1,246,767	992,065
Current Liabilities	(Rs 000)	8,620,606	7,079,753	5,598,340	4,578,725	4,831,358	4,556,514	4,170,356
Net Current Assets / (Liabilities)	(Rs 000)	(7,004,770)	(5,417,813)	(3,238,934)	(3,450,495)	(3,654,024)	(3,309,747)	(3,178,291)
Property, Plant and Equipment	(Rs 000)	15,707,378	13,915,627	14,661,871	15,451,699	16,166,485	9,745,632	10,253,780
Total Assets	(Rs 000)	19,375,236	17,819,164	19,023,521	18,562,005	19,135,860	12,724,256	13,467,068
Current Ratio	(Times)	0.19	0.23	0.42	0.25	0.24	0.27	0.24
Quick / Acid Test Ratio	(Times)	0.08	0.11	0.12	0.15	0.09	0.12	0.08
Cash to Current Liabilities	(%)	0.02	0.94	1.13	0.67	0.04	0.18	2.01
Cash Flow from Operations to Sales	(%)	6.43	5.25	6.72	7.07	5.13	11.03	17.47
Activity / Turnover Ratios Area:								
Inventory Turnover Ratio	(Times)	8.39	9.12	10.28	31.50	18.02	10.80	7.24
No. of days in Inventory	(Days)	43.51	40.02	35.52	11.59	20.26	33.80	50.38
Debtor Turnover Ratio	(Times)	93.41	74.09	94.28	166.71	64.43	54.16	167.95
No. of Days in Receivables / Average Collection Period	(Days)	3.91	4.93	3.87	2.19	5.66	6.74	2.17
Total Assets Turnover Ratio	(Times)	0.28	0.50	0.50	0.66	0.48	0.50	0.46
Fixed Assets Turnover Ratio	(Times)	0.35	0.63	0.65	0.80	0.57	0.66	0.61
Investment / Market Ratios Area:								
Earnings / (Loss) Per Share	(Rupees)	(20.74)	(23.50)	(4.37)	(1.80)	(11.10)	(7.98)	(5.83)
Dividend Yield Ratio	(%)	-	-	-	-	-	-	-
Dividend Payout Ratio	(%)	-	-	-	-	-	-	-
Dividend Cover Ratio	Times	-	-	-	-	-	-	-
Cash Dividend per Share	(Rupees)	-	-	-	-	-	-	-
Market Value Per Share at the Year End	(Rupees)	66.84	27.74	37.42	45.00	52.50	38.00	34.10
- Highest during the Year	(Rupees)	75.47	44.00	47.85	54.90	60.65	50.00	76.48
- Lowest during the Year	(Rupees)	24.76	26.63	29.00	36.50	29.70	30.17	26.25
Breakup Value Per Share Including Surplus on Revaluation of Fixed Assets	(Rupees)	58.62	58.29	83.67	84.07	89.77	54.87	63.67
Capital Structure Ratios Area:								
Shareholders' Equity (Without Surplus on revaluation of property, plant and Equipment)	(Rs 000)	(3,370,104)	(1,813,374)	367,436	251,766	(245,421)	770,716	1,601,612
Share Capital	(Rs 000)	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000
Financial Leverage Ratio	Times	(0.10)	(0.42)	2.44	3.88	(5.51)	2.44	1.37
Weighted Average Cost of Debt	(%)	15.18	23.43	21.13	12.24	8.60	11.42	12.39
Long Term Debt : Equity Ratio	:	-	(0.12)	0.61	0.16	(1.70)	0.60	0.24
Interest Cover Ratio	(Times)	(8.60)	(6.76)	(1.38)	(0.01)	(3.23)	(2.46)	(1.34)