

Financial Highlights

		2018	2017	2016	2015	2014	2013	2012
Profitability & Ratios Area:								
Net Sales	(Rs 000)	7,404,243	11,360,157	4,373,219	6,578,986	11,356,340	13,507,225	14,762,318
Cost of Sales	(Rs 000)	6,861,630	10,704,342	4,668,941	6,647,610	11,402,233	12,512,771	13,044,568
Gross Profit / (loss)	(Rs 000)	542,613	655,815	(295,722)	(68,624)	(45,893)	994,454	1,717,750
Operating Profit/(Loss)	(Rs 000)	92,871	324,500	(140,704)	(183,146)	(378,875)	568,825	1,033,342
Profit/(Loss) Before Tax	(Rs 000)	158,161	350,012	(31,663)	(42,652)	(584,585)	329,362	442,453
Profit/(Loss) After Tax	(Rs 000)	(14,008)	210,819	(17,893)	(142,756)	(638,809)	267,012	498,476
Earnings/(Loss) Before Interest, Taxes, Depreciation & Amortization (EBITDA)	(Rs 000)	858,121	1,054,322	733,985	829,395	71,650	1,109,582	1,457,764
Gross Profit Ratio	(%)	7.33	5.77	(6.76)	(1.04)	(0.40)	7.36	11.64
Net Profit to Sales	(%)	(0.19)	1.86	(0.41)	(2.17)	(5.63)	1.98	3.38
EBITDA Margin to Sales (net)	(%)	0.12	0.09	0.17	0.13	0.01	0.08	0.10
Operating Leverage Ratio	(%)	0.89	1.53	0.68	4.19	8.38	4.06	2.91
Return on Capital Employed	(%)	4.08	7.66	(2.60)	(3.52)	(6.45)	35.10	83.82
Liquidity Ratios Area:								
Current Assets	(Rs 000)	1,485,414	1,599,932	814,003	2,767,463	1,501,818	1,414,570	2,519,539
Current Liabilities	(Rs 000)	4,052,096	3,962,002	4,567,308	7,972,985	6,669,301	6,611,816	7,569,321
Net Current Assets / (Liabilities)	(Rs 000)	(2,566,682)	(2,362,070)	(3,753,305)	(5,205,522)	(5,167,483)	(5,197,246)	(5,049,782)
Property, Plant and Equipment	(Rs 000)	10,825,661	8,487,270	8,987,560	9,599,483	10,254,043	6,252,667	6,401,019
Total Assets	(Rs 000)	14,307,132	11,270,752	10,839,796	13,328,591	12,411,426	8,815,303	9,739,337
Current Ratio	(Times)	0.37	0.40	0.18	0.35	0.23	0.21	0.33
Quick / Acid Test Ratio	(Times)	0.09	0.10	0.08	0.23	0.13	0.11	0.08
Cash to Current Liabilities	(%)	0.70	0.13	0.41	19.17	1.42	1.52	0.92
Cash Flow from Operations to Sales	(%)	4.07	(10.87)	13.70	20.99	4.82	21.40	11.04
Activity / Turnover Ratios Area:								
Inventory Turnover Ratio	(Times)	6.04	13.42	7.14	9.05	18.73	9.88	8.45
No. of days in Inventory	(Days)	60.41	27.21	51.09	40.32	19.48	36.94	43.20
Debtor Turnover Ratio	(Times)	71.49	125.62	200.06	189.45	205.53	85.83	40.18
No. of Days in Receivables / Average Collection Period	(Days)	5.11	2.91	1.82	1.93	1.78	4.25	9.08
Total Assets Turnover Ratio	(Times)	0.52	1.01	0.40	0.49	0.91	1.53	1.52
Fixed Assets Turnover Ratio	(Times)	0.68	1.34	0.49	0.69	1.11	2.16	2.31
Investment / Market Ratios Area:								
Earning / (Loss) Per Share	(Rupees)	(0.11)	1.80	(0.16)	(1.89)	(9.19)	3.84	7.17
Dividend Yield Ratio	(%)	-	1.38	-	-	-	-	-
Dividend Payout Ratio	(%)	-	69.44	-	-	-	-	-
Dividend Cover Ratio	Times	-	1.44	-	-	-	-	-
Cash Dividend per Share	(Rupees)	-	1.25	-	-	-	-	-
Market Value Per Share at the Year End	(Rupees)	55.00	90.75	26.62	17.71	15.75	19.50	12.85
- Highest during the Year	(Rupees)	90.44	132.25	29.65	20.60	24.95	27.96	15.15
- Lowest during the Year	(Rupees)	54.15	22.50	10.75	12.30	13.31	10.55	4.05
Breakup Value Per Share Including Surplus on Revaluation of Fixed Assets	(Rupees)	69.46	49.09	45.14	64.60	66.78	31.17	24.33
Capital Structure Ratios Area:								
Shareholders' Equity	(Rs 000)	1,857,468	1,416,858	(19,900)	(711,810)	(654,867)	25,422	(590,320)
Share Capital	(Rs 000)	1,250,000	1,250,000	1,100,000	695,238	695,238	695,238	695,238
Financial Leverage Ratio	Times	1.50	1.55	(80.80)	(5.08)	(4.93)	130.17	(8.38)
Weighted Average Cost of Debt	(%)	7.84	7.63	8.10	9.93	10.56	10.38	12.86
Long Term Debt : Equity Ratio	:	0.29	0.37	(32.10)	(1.45)	(2.07)	84.01	(4.08)
Interest Cover Ratio	(Times)	1.79	3.06	0.83	0.82	(0.78)	1.75	1.61