

FINANCIAL HIGHLIGHTS

		2022	2021	2020	2019	2018	2017	2016
Profitability & Ratios Area								
Net Sales	(Rs 000)	12,325,570	9,161,763	6,409,384	6,256,738	7,404,243	11,360,157	4,373,219
Cost of Sales	(Rs 000)	11,954,857	9,751,929	7,081,059	6,283,349	7,047,093	10,704,342	4,668,941
Gross Profit / (Loss)	(Rs 000)	370,713	(590,166)	(671,675)	(26,611)	357,150	655,815	(295,722)
Operating Profit (Loss)	(Rs 000)	(66,036)	(954,369)	(293,219)	(448,715)	92,871	324,500	(140,704)
Profit /Loss Before Tax	(Rs 000)	(338,138)	(1,164,266)	(1,170,655)	(774,470)	158,161	350,012	(31,663)
Profit /Loss After Tax	(Rs 000)	(225,302)	(1,387,910)	(997,583)	(728,411)	(14,008)	210,819	(17,893)
Earning/(Loss) Before Interest, Taxes								
Deprecation & Amortization(EBITDA)	(Rs 000)	1,002,529	(391,280)	(264,493)	172,169	858,121	1,054,322	733,985
Gross Profit Ratio	(%)	3.01	(6.44)	(10.48)	(0.43)	(4.82)	5.77	(6.76)
Net Profit to Sales	(%)	1.83	(15.2)	(15.6)	(11.6)	(0.2)	2	(0.4)
EBITDA Margin to sales(net)	(%)	0.08	(0.04)	(0.04)	0.03	0.12	0.09	0.17
Operating Leverage Ratio	(%)	(2.89)	(0.16)	35.90	14.43.	0.89	1.53.	0.68.
Return on Capital Employed	(%)	(0.01)	(7.91)	(9.53)	(4.54)	4.08.	7.66.	(2.60)
Liquidity Ratios Area.								
Current Assets	(Rs 000)	1,128,230	1,177,334	1,246,767	992,065	1,485,414	1,599,932	814,003
Current Liabilities	(Rs 000)	4,578,725	4,831,358	4,556,514	4,170,356	4,052,096	3,962,002	4,567,308
Net Current Assets / (Liabilities)	(Rs 000)	(3,450,495)	(3,654,024)	(3,309,747)	(3,178,291)	(2,566,682)	(2,362,070)	3,753,305
Property,Plant and Equipment	(Rs 000)	15,451,699	16,166,485	9,745,632	10,253,780	10,825,661	8,487,270	8,987,560
Total Assets	(Rs 000)	18,562,005	19,135,860	12,724,256	13,467,068	14,307,132	11,270,752	10,839,96
Current Ratio	(Times)	0.25	0.24	0.27	0.24	0.37	0.40	0.18
Quick / Acid Test Ratio	(Times)	0.15	0.9	0.12	0.08	0.09	0.10	0.08
Cash to Current Liabilities	(%)	0.67	0.04	0.18	2.01	0.7	0.13	0.41
Cash Flow from Operations to Sales	(%)	7.07	5.13	11.03	17.47	4.07	(10.87)	13.7
Activity / Turnover Ratio Area.								
Inventory Turover Ratio	(Times)	31.50	18.02	10.8	7.24	6.21	13.42	7.14
No.of days in Inventory	(Days)	11.59	20.26	33.8	50.38	58.82	27.21	51.09
Drbtor Turnover Ratio	(Times)	166.71	64.43	54.16	167.95	71.49	125.62	200.06
No. of Days in Receivables / Average								
Collection Period	(Days)	2.19	5.66	6.74	2.17	5.11	2.91	1.82
Total Assets Turnover Ratio	(Times)	0.66	0.48	0.5	0.46	0.52	1.01	0.4
Fixed Assets Turnover Ratio	(Times)	0.8	0.57	0.66	0.61	0.68	1.34	0.49
Investment / Market Ratios Area:								
Earning /(Loss) Per Share	(Rupees)	(1.80)	(11.10)	(7.98)	(5.83)	0.11	1.80	(0.16)
Dividend Yield Ratio	(%)	—	—	—	—	—	1.38	—
Dividend Payout Ratio	(%)	—	—	—	—	—	69.44	—
Dividend Cover Ratio	(Times)	—	—	—	—	—	1.44	—
Cash Dividend Per Share	(Rupees)	—	—	—	—	—	1.25	—
Market Value Per Share at the year End	(Rupees)	45.00	52.50	38.00	34.10	55.00	90.75	26.62
- Highest during the year	(Rupees)	54.90	60.65	50.00	76.48	90.44	132.25	29.65
- Lowest during the year	(Rupees)	36.5	29.70	30.17	26.25	54.15	22.5	10.75
Breakup Value Per Share Including								
Surplus on Revaluation of Fixed Assets	(Rupees)	84.07	89.77	54.87	63.67	69.46	49.09	45.14
Capital Structure Ratios Area:								
Shareholder's Equity (Without Surplus) on revaluation of property, plant and equipment	(Rs 000)	251,766	(245,421.00)	770,716	1,601,612	1,857,468	1,416,858	(19,900.00)
Share Capital	(Rs 000)	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000.00
Financial Leverage Ratio	(Times)	3.88	(5.51)	2.44	1.37	1.50	1.55	(80.80)
Weighted Average Cost Debt	(%)	12.24	8.6	11.42	12.39	7.84	7.63	810.00
Long Term Debt : Equity Ratio	:	0.16	(1.70)	0.6	0.24	0.29	0.37	(32.10)
Interest Cover Ratio	(Times)	(0.01)	(3.23)	(2.46)	(1.34)	1.79	3.06	0.83