

# FINANCIAL HIGHLIGHTS

		2021	2020	2019	2018	2017	2016	2015
<b>Profitability &amp; Ratios Area:</b>								
Net Sales	(Rs 000)	9,161,763	6,409,384	6,256,738	7,404,243	11,360,157	4,373,219	6,578,986
Cost of Sales	(Rs 000)	9,751,929	7,081,059	6,283,349	7,047,093	10,704,342	4,668,941	6,647,610
Gross Profit / (Loss)	(Rs 000)	(590,166)	(671,675)	(26,611)	357,150	655,815	(295,722)	(68,624)
Operating Profit/(Loss)	(Rs 000)	(954,369)	(293,219)	(448,715)	92,871	324,500	(140,704)	(183,146)
Profit / (Loss) Before Tax	(Rs 000)	(1,072,017)	(1,170,655)	(774,470)	158,161	350,012	(31,663)	(42,652)
Profit / (Loss) After Tax	(Rs 000)	(1,387,910)	(997,583)	(728,411)	(14,008)	210,819	(17,893)	(142,756)
Earnings/(Loss) Before Interest, Taxes, Depreciation & Amortization (EBITDA)	(Rs 000)	(290,031)	(262,493)	172,169	858,121	1,054,322	733,985	829,395
Gross Profit Ratio	(%)	(6.44)	(10.48)	(0.43)	4.82	5.77	(6.76)	(1.04)
Net Profit to Sales	(%)	(15.15)	(15.56)	(11.64)	(0.19)	1.86	(0.41)	(2.17)
EBITDA Margin to Sales (net)	(%)	(0.03)	(0.04)	0.03	0.12	0.09	0.17	0.13
Operating Leverage Ratio	(%)	(0.10)	35.90	14.43	0.89	1.53	0.68	4.19
Return on Capital Employed	(%)	(7.09)	(9.53)	(4.54)	4.08	7.66	(2.60)	(3.52)
<b>Liquidity Ratios Area:</b>								
Current Assets	(Rs 000)	1,177,334	1,246,767	992,065	1,485,414	1,599,932	814,003	2,767,463
Current Liabilities	(Rs 000)	4,831,358	4,556,514	4,170,356	4,052,096	3,962,002	4,567,308	7,972,985
Net Current Assets / (Liabilities)	(Rs 000)	(3,654,024)	(3,309,747)	(3,178,291)	(2,566,682)	(2,362,070)	(3,753,305)	(5,205,522)
Property, Plant and Equipment	(Rs 000)	16,166,485	9,745,632	10,253,780	10,825,661	8,487,270	8,987,560	9,599,483
Total Assets	(Rs 000)	19,135,860	12,724,256	13,467,068	14,307,132	11,270,752	10,839,796	13,328,591
Current Ratio	(Times)	0.24	0.27	0.24	0.37	0.40	0.18	0.35
Quick / Acid Test Ratio	(Times)	0.09	0.12	0.08	0.09	0.10	0.08	0.23
Cash to Current Liabilities	(%)	0.04	0.18	2.01	0.70	0.13	0.41	19.17
Cash Flow from Operations to Sales	(%)	5.13	11.03	17.47	4.07	(10.87)	13.70	20.99
<b>Activity / Turnover Ratios Area:</b>								
Inventory Turnover Ratio	(Times)	18.02	10.80	7.24	6.21	13.42	7.14	9.05
No. of days in Inventory	(Days)	20.26	33.80	50.38	58.82	27.21	51.09	40.32
Debtor Turnover Ratio	(Times)	64.43	54.16	167.95	71.49	125.62	200.06	189.45
No. of Days in Receivables / Average Collection Period	(Days)	5.66	6.74	2.17	5.11	2.91	1.82	1.93
Total Assets Turnover Ratio	(Times)	0.48	0.50	0.46	0.52	1.01	0.40	0.49
Fixed Assets Turnover Ratio	(Times)	0.57	0.66	0.61	0.68	1.34	0.49	0.69
<b>Investment / Market Ratios Area:</b>								
Earnings / (Loss) Per Share	(Rupees)	(11.10)	(7.98)	(5.83)	0.11	1.80	(0.16)	(1.89)
Dividend Yield Ratio	(%)	-	-	-	-	1.38	-	-
Dividend Payout Ratio	(%)	-	-	-	-	69.44	-	-
Dividend Cover Ratio	Times	-	-	-	-	1.44	-	-
Cash Dividend per Share	(Rupees)	-	-	-	-	1.25	-	-
Market Value Per Share at the Year End	(Rupees)	52.50	38.00	34.10	55.00	90.75	26.62	17.71
- Highest during the Year	(Rupees)	60.65	50.00	76.48	90.44	132.25	29.65	20.60
- Lowest during the Year	(Rupees)	29.70	30.17	26.25	54.15	22.50	10.75	12.30
Breakup Value Per Share Including Surplus on Revaluation of Fixed Assets	(Rupees)	89.77	54.87	63.67	69.46	49.09	45.14	64.60
<b>Capital Structure Ratios Area:</b>								
Shareholders' Equity (Without Surplus on revaluation of property, plant and Equipment)	(Rs 000)	(245,421)	770,716	1,601,612	1,857,468	1,416,858	(19,900)	(711,810)
Share Capital	(Rs 000)	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000	1,100,000	695,238
Financial Leverage Ratio	Times	(5.51)	2.44	1.37	1.50	1.55	(80.80)	(5.08)
Weighted Average Cost of Debt	(%)	8.60	11.42	12.39	7.84	7.63	8.10	9.93
Long Term Debt : Equity Ratio	:	(1.70)	0.60	0.24	0.29	0.37	(32.10)	(1.45)
Interest Cover Ratio	(Times)	(2.90)	(2.46)	(1.34)	1.79	3.06	0.83	0.82