

# Financial Highlights

		2019	2018	2017	2016	2015	2014	2013
<b>Profitability &amp; Ratios Area:</b>								
Net Sales	(Rs 000)	6,251,907	7,404,243	11,360,157	4,373,219	6,578,986	11,356,340	13,507,225
Cost of Sales	(Rs 000)	6,397,502	7,047,093	10,704,342	4,668,941	6,647,610	11,402,233	12,512,771
Gross Profit / (loss)	(Rs 000)	(145,595)	357,150	655,815	(295,722)	(68,624)	(45,893)	994,454
Operating Profit/(Loss)	(Rs 000)	(448,715)	92,871	324,500	(140,704)	(183,146)	(378,875)	568,825
Profit/(Loss) Before Tax	(Rs 000)	(803,289)	158,161	350,012	(31,663)	(42,652)	(584,585)	329,362
Profit/(Loss) After Tax	(Rs 000)	(751,533)	(14,008)	210,819	(17,893)	(142,756)	(638,809)	267,012
Earnings/(Loss) Before Interest, Taxes, Depreciation & Amortization (EBITDA)	(Rs 000)	143,350	858,121	1,054,322	733,985	829,395	71,650	1,109,582
Gross Profit Ratio	(%)	(2.33)	4.82	5.77	(6.76)	(1.04)	(0.40)	7.36
Net Profit to Sales	(%)	(12.02)	(0.19)	1.86	(0.41)	(2.17)	(5.63)	1.98
EBITDA Margin to Sales (net)	(%)	0.02	0.12	0.09	0.17	0.13	0.01	0.08
Operating Leverage Ratio	(%)	14.89	0.89	1.53	0.68	4.19	8.38	4.06
Return on Capital Employed	(%)	(4.86)	4.08	7.66	(2.60)	(3.52)	(6.45)	35.10
<b>Liquidity Ratios Area:</b>								
Current Assets	(Rs 000)	992,065	1,485,414	1,599,932	814,003	2,767,463	1,501,818	1,414,570
Current Liabilities	(Rs 000)	4,170,356	4,052,096	3,962,002	4,567,308	7,972,985	6,669,301	6,611,816
Net Current Assets / (Liabilities)	(Rs 000)	(3,178,291)	(2,566,682)	(2,362,070)	(3,753,305)	(5,205,522)	(5,167,483)	(5,197,246)
Property, Plant and Equipment	(Rs 000)	10,253,780	10,825,661	8,487,270	8,987,560	9,599,483	10,254,043	6,252,667
Total Assets	(Rs 000)	13,350,983	14,307,132	11,270,752	10,839,796	13,328,591	12,411,426	8,815,303
Current Ratio	(Times)	0.24	0.37	0.40	0.18	0.35	0.23	0.21
Quick / Acid Test Ratio	(Times)	0.08	0.09	0.10	0.08	0.23	0.13	0.11
Cash to Current Liabilities	(%)	2.01	0.70	0.13	0.41	19.17	1.42	1.52
Cash Flow from Operations to Sales	(%)	17.49	4.07	(10.87)	13.70	20.99	4.82	21.40
<b>Activity / Turnover Ratios Area:</b>								
Inventory Turnover Ratio	(Times)	7.38	6.21	13.42	7.14	9.05	18.73	9.88
No. of days in Inventory	(Days)	49.48	58.82	27.21	51.09	40.32	19.48	36.94
Debtor Turnover Ratio	(Times)	167.82	71.49	125.62	200.06	189.45	205.53	85.83
No. of Days in Receivables / Average Collection Period	(Days)	2.17	5.11	2.91	1.82	1.93	1.78	4.25
Total Assets Turnover Ratio	(Times)	0.47	0.52	1.01	0.40	0.49	0.91	1.53
Fixed Assets Turnover Ratio	(Times)	0.61	0.68	1.34	0.49	0.69	1.11	2.16
<b>Investment / Market Ratios Area:</b>								
Earnings / (Loss) Per Share	(Rupees)	(6.01)	(0.11)	1.80	(0.16)	(1.89)	(9.19)	3.84
Dividend Yield Ratio	(%)	-	-	1.38	-	-	-	-
Dividend Payout Ratio	(%)	-	-	69.44	-	-	-	-
Dividend Cover Ratio	Times	-	-	1.44	-	-	-	-
Cash Dividend per Share	(Rupees)	-	-	1.25	-	-	-	-
Market Value Per Share at the Year End	(Rupees)	34.10	55.00	90.75	26.62	17.71	15.75	19.50
- Highest during the Year	(Rupees)	76.48	90.44	132.25	29.65	20.60	24.95	27.96
- Lowest during the Year	(Rupees)	26.25	54.15	22.50	10.75	12.30	13.31	10.55
Breakup Value Per Share Including Surplus on Revaluation of Fixed Assets	(Rupees)	62.88	69.46	49.09	45.14	64.60	66.78	31.17
<b>Capital Structure Ratios Area:</b>								
Shareholders' Equity	(Rs 000)	1,502,940	1,857,468	1,416,858	(19,900)	(711,810)	(654,867)	25,422
Share Capital	(Rs 000)	1,250,000	1,250,000	1,250,000	1,100,000	695,238	695,238	695,238
Financial Leverage Ratio	Times	1.46	1.50	1.55	(80.80)	(5.08)	(4.93)	130.17
Weighted Average Cost of Debt	(%)	12.39	7.84	7.63	8.10	9.93	10.56	10.38
Long Term Debt : Equity Ratio	:	0.26	0.29	0.37	(32.10)	(1.45)	(2.07)	84.01
Interest Cover Ratio	(Times)	(1.43)	1.79	3.06	0.83	0.82	(0.78)	1.75